• Saudi Arabia Valuation

Saudi Arabia is the largest free market, in the Middle East, having 38% of the total Arab gross domestic product (GDP), the largest oil reserves worldwide and, lowest energy prices for investment projects.

Saudi Arabia Valuation

Market in Saudi Arabia

Saudi Arabia is the largest free market in the Middle East, having 38% of the total Arab gross domestic product (GDP), the largest oil reserves worldwide and lowest energy prices for investment projects. In addition, Saudi Arabia has a number of promising mining natural resources and a good location makes it and easy access for the European, Asian and African markets. Moreover, Saudi market has high purchasing power and continuous expansion. The Kingdom is one of the fastest-growing countries worldwide.

Investment in Saudi Arabia

While there are risks to investing anywhere, Saudi Arabia has one of the best cases for an economy with the stars aligned in its favour for the reasons like Government Stability, High Performing Stock Market With Room To Run, Annual Tourism Records, Ports And Chinese Investment, Internal Infrastructure, Real Estate On The Upswing etc.

Credentials:

Following are our select overseas credentials:

• Valuation of Assets of Ras Lanuf Refinery of Libya for Acquisition by Indian Oil Corporation Limited having a crude refining capacity of 10 Million MT p.a.
• Valuation of specified Plant and Machinery of Shaleem Petroleum Co SAOC
Financial Advisory Services for Valuation of Enterprise / Equity of Oqyana Real Estate Company

Valuation of Plant & Machinery of Oman Chemicals and Pharmaceuticals LLC.

Financial Advisory Services for Valuation of Enterprise / Equity of Dar International Investment Bank

Technical Due Diligence and Valuation of Furniture Manufacturing Unit of Sharaf Industries (UAE) for the proposed Joint Venture

Financial Advisory Services for Valuation of Enterprise / Equity of Oqyana Real Estate Company

Valuation of specified tangible assets of Al Fara'a Properties for Internal Management Review

Financial & Asset Valuation of UACC and Alpha Lease and Finance Holding Company for the purpose their Internal Management Review

Impairment Review and Valuation of Tangible and Intangible Assets for Purchase Price Allocation for acquisition by Reliance Globalcom

Valuation of assets & business of IFFCO Limited (Hamriyah Branch), UAE together with the Grain Silos and all the infrastructure facilities including plant and machinery installed at the Port site.

RBSA’s role as a Valuer in Saudi Arabia

RBSA Advisors is an international, independent and full service Valuation firm based in India. We are an internationally recognized and respected brand having leadership position in Valuation Consulting.

RBSA has been at the forefront of development of the profession and proving innovative Valuation advisory services since past 4 decades. We are an active member of WorldVal International, a network of leading Valuation firms across UAE, Saudi Arabia, Singapore, India, Australia, South Africa, Sri Lanka, Japan, China & Hong Kong, Russia, UK, US, Brazil & South America.

RBSA Valuation Advisors ("RBSA") are equipped to assist the Valuation needs for the corporates in Saudi Arabia in dealing with their strategic financial issues. Across all industry segments, RBSA has the skills and resources to help the corporates position them in order to achieve a sustainable return on capital invested. Our team of experienced professionals has handled a variety of assignments involving a broad spectrum of industries and will definitely add significant value to your initiatives.
We have service capabilities across the full gamut of Valuation including the following:

- Business & Equity Valuation
- Financial Reporting & Tax Valuations
- Brand & Intangible Asset Valuation
- Industrial and Plant & Machinery Valuation
- Real Estate Valuation
- Mines & Mineral Reserve Valuation
- Specialized Asset and Infrastructure Valuations

The strength of RBSA lies in its team of highly qualified, skilled and motivated professionals who are encouraged to lead, innovate and excel. We provide our people with solid career growth opportunities and a people-oriented workplace environment.

RBSA Services

- Fairness Opinion
- Appraisal India
- Transaction Advisors
- Damages Assessment
- Cost Investigation
- Transaction Advisors
- Valuation of Goodwill
- Share Swap Valuation

Valuation

- Business Valuation
- Valuation of Brands, Intangible Assets & Intellectual Property
- Valuation of Financial Securities, Instruments & Derivatives
- Valuation of Industrial Assets, Plant & Machinery
- Valuation of Real Estate
- Valuation of Infrastructure Assets & Specialized Assets
- Purchase Price Allocations for Mergers & Acquisitions
- Impairment Studies for Tangible Assets
- Impairment Studies for Intangible Assets & Goodwill
- Mines, Mineral Advisory and Valuation
- Valuation of ESOPs and Sweat Equity
- Valuation for Tax, Transfer Pricing and Company Law Matters
- Fairness Opinions
Investment Banking

- Mergers & Acquisitions
- Transaction Structuring & Advisory
- Due Diligence – Financial, Tax and Business
- Fairness Opinion
- Corporate Finance Advisory
- Corporate Restructuring, Business Reorganization
- Partner Search and Joint Ventures

Advisory Services

Financial Advisory for Dispute & Litigation

- Valuation & Financial Advisory Services
- Loss Assessment, Damages & Loss of Profit Analysis
- Independent Expert testimony
- Anti-trust & Competition Advisory
- Post-Acquisition Disputes, Joint Venture & Shareholder Disputes
- Civil & Construction Disputes, Real Estate Disputes
- Environment Damage Assessment
- Intellectual Property Rights Dispute
- Forensic Audit

Strategic & Risk Advisory Services

- Techno Economic Feasibility Studies
- Economic Viability & Financial Appraisal
- Business Plan Preparation

Real Estate Advisory Services

- Financial Modeling and Highest & Best Use Studies
- Investment Related Due-Diligence Exercises

Infrastructure Advisory Services

- Bid Advisory and Bid Process Management
- Preparation of Information Memorandums
- Preparation of Detailed Project Reports
Technical Assurance Services

- Technical Due Diligence Reviews for Mergers & Acquisition
- Lender’s & Investor’s Engineer Services
- Independent Engineer’s Services
- Technical Opinion and Audits
- Chartered Engineer’s Opinion & Certification
- Project Cost Investigations & Forensic Advisory
- Project Appraisal and Monitoring

International Reach

- Australia
- Bahrain
- China
- Europe
- Germany
- Hong Kong
- Sri Lanka
- India
- Japan
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